

WEEKLY REPORT

MARKET REPORT FOR DECEMBER 24TH, 2021

PRODUCTS

EQUITY

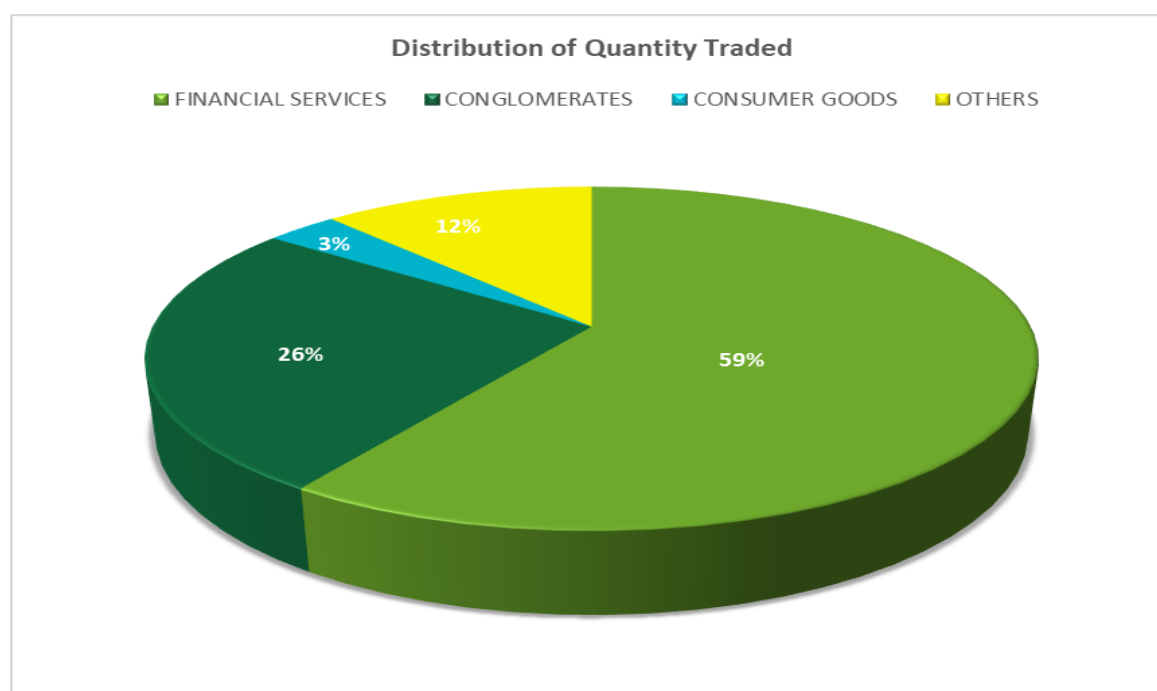
A total turnover of 965.061 million shares worth N12.455 billion in 14,802 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.317 billion shares valued at N15.330 billion that exchanged hands last week in 18,292 deals.

The Financial Services Industry (measured by volume) led the activity chart with 574.223 million shares valued at N4.861 billion traded in 7,794 deals; thus contributing 59.50% and 39.03% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 246.783 million shares worth N 2.065 billion in 382 deals. The third place was The Consumer Goods Industry, with a turnover of 30.307 million shares worth N1.669 billion in 2,157 deals.

Trading in the top three equities namely UACN Plc, FBN Holdings Plc, and Sovereign Trust Insurance Plc (measured by volume) accounted for 378,555 million shares worth N3.266 billion in 14,802 deals, contributing 39.23% and 26.22 % to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Dec-21	3,749	142,171,655	2,485,972,227.73	103	21	11	71
21-Dec-21	3,489	275,930,547	3,935,101,289.30	102	21	16	65
22-Dec-21	2,677	224,026,702	2,657,505,793.08	95	17	14	64
23-Dec-21	2,815	211,089,688	2,464,456,558.29	95	14	11	70
24-Dec-21	2,072	111,842,686	911,917,840.49	94	12	13	69





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ETP

A total of 48,161 units valued at N587,154.04 were traded this week in 15 deals compared with a total of 20 units valued at N231.30 transacted last week in 2 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	2	26,010	97,799.70
2	VETGRIF30	3	17,000	284,210.00
3	VETINDET	2	5,010	99,359.00
4	STANBICETF30	5	116	5,730.90
5	NEWGOLD	2	15	99,998.94
6	VETGOODS	1	10	55.50
	TOTAL	15	48,161	587,154.04

BONDS

A total of 12,047 units valued at N11.512 million were traded this week in 12 deals compared with a total of 15,560 units valued at N15.985 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	3	6,500	6,199,961.54
2	FGS202386	4	5,000	4,718,619.84
3	FGSUK2025S2	2	393	432,090.93
4	FGSUK2024S1	1	150	157,481.63
5	FGB2026S2	1	4	4,335.94
	TOTAL	12	12,047	11,512,489.88

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.21% and 0.21% to close the week at 42,262.85 and N22.060 trillion respectively.

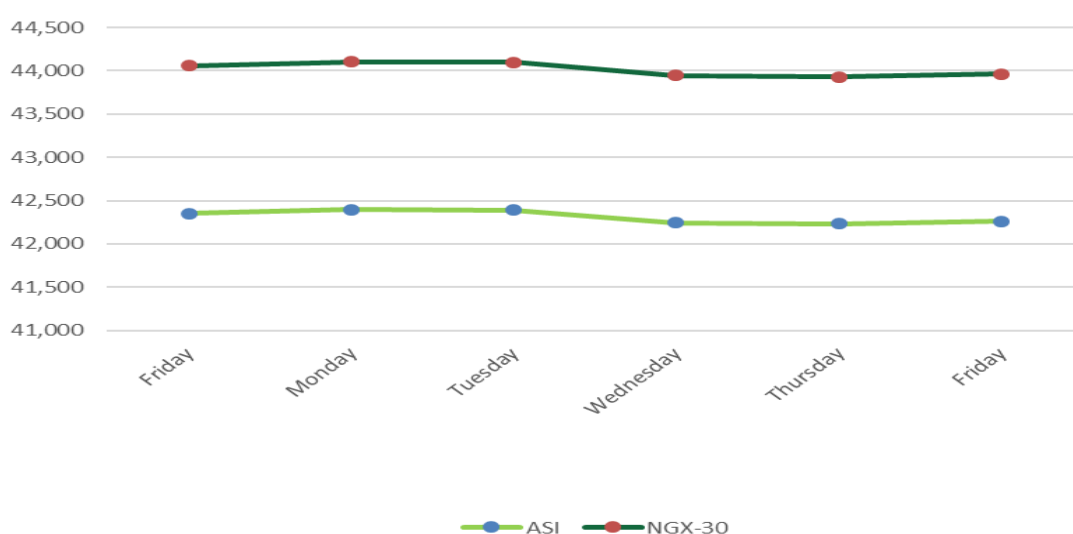
Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Banking, NGX Insurance, NGX AFR Div Yield, NGX MERI Growth, NGX Consumer Goods and NGX Industrial Goods Index which appreciated by 0.44%, 0.10%, 1.85%, 0.15%, 0.56%, 0.78% and 0.43% respectively while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 17/12/2021	WEEK CLOSE 24/12/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	42,353.31	42,262.85	-90.46	-0.21	-2.28	5.08	4.95
NGX-Main Board Index	1,755.46	1,763.17	7.71	0.44	0.86	11.32	2.16
NGX 30 Index	1,705.47	1,700.61	-4.86	-0.28	-2.61	1.56	3.69
NGX CG Index	1,251.54	1,240.77	-10.77	-0.86	-1.73	0.37	1.65
NGX Premium Index	4,078.41	4,041.50	-36.91	-0.91	-5.44	-0.71	16.44
NGX Banking Index	395.38	395.76	0.38	0.10	1.27	6.72	0.70
NGX Pension Index	1,599.36	1,584.33	-15.03	-0.94	-2.15	2.06	14.09
NGX Insurance Index	190.93	194.46	3.53	1.85	3.65	12.38	2.62
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,023.73	1,016.94	-6.79	-0.66	-0.37	-2.46	-8.65
NGX AFR Div Yield Index	2,523.76	2,527.66	3.90	0.15	-1.69	0.61	25.26

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NGX MERI Growth Index	1,753.80	1,763.66	9.86	0.56	-0.22	-0.45	6.62
NGX MERI Value Index	2,156.40	2,116.76	-39.64	-1.84	-1.16	13.24	14.34
NGX Consumer Goods Index	550.41	554.68	4.27	0.78	1.37	-2.20	-3.26
NGX Oil/Gas Index	350.65	348.81	-1.84	-0.52	-3.47	-5.03	54.20
NGX Lotus II	2,925.94	2,918.93	-7.01	-0.24	-2.81	0.48	2.56
NGX Industrial Goods Index	2,081.14	2,090.00	8.86	0.43	-4.70	0.03	1.84
NGX Growth Index	1,201.61	1,201.61	0.00	0.00	0.00	17.01	21.14
NGX Sovereign Bond Index	857.17	857.14	-0.03	0.00	0.00	0.56	-14.29

The NGX All-Share and NGX-30 Indices
Week Ended December 24, 2021



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than Thirty-two (32) equities in the previous week. Twenty-five (25) equities depreciated in price, lower than Twenty-eight (28) equities in the previous week, while ninety-nine (99) equities remained unchanged higher than ninety-six (96) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	0.26	0.32	0.06	↑ 23.08
CONSOLIDATED HALLMARK INSURANCE PLC	0.58	0.70	0.12	↑ 20.69
UNION BANK NIG.PLC.	4.60	5.55	0.95	↑ 20.65
ROYAL EXCHANGE PLC.	0.69	0.77	0.08	↑ 11.59
MAY & BAKER NIGERIA PLC.	4.10	4.51	0.41	↑ 10.00
MEYER PLC.	0.42	0.46	0.04	↑ 9.52
CUTIX PLC.	2.40	2.62	0.22	↑ 9.17
COURTEVILLE BUSINESS SOLUTIONS PLC	0.36	0.39	0.03	↑ 8.33
SOVEREIGN TRUST INSURANCE PLC	0.24	0.26	0.02	↑ 8.33
UPDC PLC	1.06	1.14	0.08	↑ 7.55

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JULIUS BERGER NIG. PLC.	24.80	22.35	-2.45	↓ -9.88
MRS OIL NIGERIA PLC.	13.70	12.35	-1.35	↓ -9.85
CORNERSTONE INSURANCE PLC	0.51	0.46	-0.05	↓ -9.80
C & I LEASING PLC.	4.60	4.20	-0.40	↓ -8.70
LEARN AFRICA PLC	1.26	1.17	-0.09	↓ -7.14
LASACO ASSURANCE PLC.	1.10	1.03	-0.07	↓ -6.36
JAIZ BANK PLC	0.66	0.62	-0.04	↓ -6.06
JAPPAUL GOLD & VENTURES PLC	0.39	0.37	-0.02	↓ -5.13
FTN COCOA PROCESSORS PLC	0.42	0.40	-0.02	↓ -4.76
FBN HOLDINGS PLC	12.05	11.50	-0.55	↓ -4.56

OTHER NEWS

• **NEM Insurance Plc – Extension of Suspension on Trading in Shares**

Please refer to our market bulletin of 13 December 2021, with reference number: NGXREG/LRD/MB56/21/12/13, notifying the Market of the placement of suspension on trading in the shares of NEM Insurance Plc (NEM Insurance or the Company) to enable the Company conclude its share reconstruction and redenomination of the nominal value of NEM Insurance's issued ordinary shares from N0.50 each to N1.00 each by the consolidation of every two (2) shares held by each shareholder into one (1) share.

Kindly note that the suspension has been extended till Wednesday, 29 December 2021, to enable Nigerian Exchange Limited (NGX) list the reconstructed shares.

This is for your information and necessary update, please.

• **AXA Mansard Investments Limited – Memorandum Listing of Funds**

Trading License Holders are hereby notified of the Memorandum Listing of 10,000,000 units of AXA Mansard Equity Income Fund of N100.00 each; and 2,000,000,000 units of AXA Mansard Money Market Fund of N1.00 each.

Below are details of the Funds:

Particulars	Fund	Fund
Name of Fund	AXA Mansard Equity Income Fund	AXA Mansard Money Market Fund
Quantity to be Listed	10,000,000	2,000,000,000
Issue Price	N100.00	N1.00
Symbol Code	FFAXMANEIF	FFAXMANMMF
ISIN	NGFFAXMANE12	NGFFAXMANMM7
Fund Manager	AXA Mansard Investments Limited	
Stockbroker	Citi Investment Capital Limited	
Method of Listing	Memorandum Listing	

The Funds were listed on Tuesday, 21 December 2021.

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